

**Authorized Providers for Portland Public Schools
Voluntary 403(b) and 457 Plans**

You may learn more about each organization, plan details, various webinars, and information by using the links below. Your chosen vendor may open a new account and/or rollover an existing account to restart contributions. To begin contributing to your account through payroll deduction, please contact Benefits Administrator Dee Dudley at dudled@portlandschools.org or call 207-874-8118. You may start, change, or discontinue contributions at any time. Questions about your account and your options should be directed to the organization you have the account with.

Organization Information

Contact Person

[Horace Mann Life Insurance Company](#)

Martha Frost
423 Falmouth Road
Falmouth, ME 04105
(207) 797-3019
Martha.Frost@Horacemann.com

[IIS Financial Services \(Lincoln Financial Group\)](#)

David Hanson IIS Financial Services
707 Sable Oaks Drive
Ste. 203
South Portland, ME 04106
(207) 761-4733
DHanson@iisfinancial.com

[Baystate Financial \(MetLife\)](#)

Briar Golden, CFP
75 Leighton Road
Falmouth, ME
(603) 765-9699
BriarGolden@Baystate financial.com

One America

Harry Krigman
Harborview Investments
One City Center
8th Floor Portland, ME 04101
(877) 550-4900 ext. 110
HKrigman@Harborviewinvestments.com

[Lincoln Investment Planning, Inc.](#)

Debra Weikel
(781)-444-4141 x211
DWeikel@Horizongrp.net

[ICMA 457 & IRA](#)

Brenda Cota
Retirement Plan Spec.
(866) 266-7311
BCota@lcmarc.org